UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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And Debtor in Possession

In re:

ASSUNCAO BROS., INC.,

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-16159-CMG

Judge: Hon. Christine M. Gravelle

CONSENT ORDER PROVIDING RETAINER FOR SUBCHAPTER V TRUSTEE

The relief set forth on the following page, numbered two (2), is hereby agreed upon and ORDERED.

Case 22-16159-CMG Doc 113-1 Filed 09/13/22 Entered 09/13/22 15:02:32 Desc Proposed Order Consent Order Page 2 of 2

Page 2

Debtor:

Assuncao Bros., Inc.

Case No.:

22-16159-CMG

Caption:

Consent Order Providing Retainer for Subchapter V Trustee

THIS MATTER, having been brought before the Court upon the application of Assuncao Bros., Inc. (the "Debtor"), the debtor and debtor-in-possession in the above-captioned chapter 11, subchapter v case (the "Subchapter V Case") for entry of the within consent order providing a retainer for the subchapter v trustee, Scott Rever (the "Trustee"); and the Debtor and the Trustee having consented to the relief set forth herein as evidenced by their or their authorized representative's undersigned signatures; and for good cause shown, it is hereby

AGREED and ORDERED that the Debtor shall remit a retainer to the Trustee in the amount of \$25,000 (the "Retainer"), which the Trustee shall apply to his fees and costs incurred in connection with the Debtor Subchapter V Case subject to further order of the Court allowing the Trustee's fees and costs; and it is further

AGREED and ORDERED the Trustee shall return any unused portion of the Retainer to the Debtor.

The parties, through their undersigned counsel, hereby consent to the form, substance, and entry of the foregoing order:

Bv:

Scott S. Rever, Esq. Genova Burns LLC

110 Allen Road, Suite 304 Basking Ridge, NJ 07920

(973) 387-7801

Subchapter V Trustee

Dated: 5-13-22

By:

Joseph J. DiPasquale, Esq.

Fox Rothschild, LLP

49 Market Street

Morristown, NJ 07960

(973) 992-4800

Proposed Attorneys for Debtor

Dated:

9-13-22